

Reference List – Valuations, Due Diligence, Audits and Feasibility Studies Selected Projects

Some of our most relevant projects have been selected and are presented in the following slides.

For more information please contact us at
info@peccg.com

Reference List – Selected Projects Valuations, Due Diligence, Audits and Feasibility Studies



GSO Capital Partners, UK

High level due diligence of the assets of several cement plants in Europe and a full Report on the valuation of each operation.



Cementos de Chihuahua, México

Full due diligence of the production facility for Cementos Chihuahua during the privatization process (eventually purchased by CEMEX).



Interamerican Development Bank, USA

Engineering and Construction auditing for loan disbursement for Cementos Iguazu, Paraguay.



Wells Fargo, USA

Valuation of Continental Cement Company's primary operation in Hannibal, Missouri, for the purpose of securing refinancing.



The Blackstone Group, USA

Due diligence of all the operations and assets of Continental Cement, Missouri, for a potential acquisition.



Kuwait Cement, Kuwait

Valuation of the existing cement plant operation as part of the financing for the new production line.



Wells Fargo, USA

Assessment of Cutler Wagner Lime operations in Wisconsin in support of obtaining financing for a new production line.



GSO Capital Partners, UK

Full Report on the review of three cement plant operations and other assets in various locations within the US.

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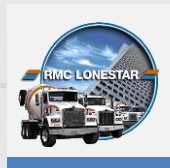
Cementos Progreso, Guatemala

Valuation of the San Miguel Cement Plant, Guatemala, including cement and lime production and power generation facilities.



Minera Chinalco, Peru

Valuation of an existing seashell lime plant for the development of a Brownfield expansion study.



RMC Lonestar, USA

Valuation of Royal Cement's operations near Logandale, Nevada



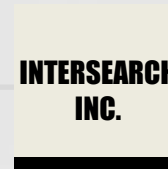
SOUTHDOWN INC, USA

Economic assessment and valuation of a cement plant operation.



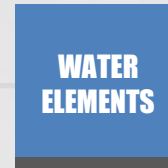
Wells Fargo, USA

Valuation of Continental Cement, Hannibal, Missouri for the purpose of financing the Kiln 2 project.



INTERSEARCH INC., USA

Valuation of the Tijeras Cement Plant operations for HOLNAM.



WATER ELEMENTS, USA

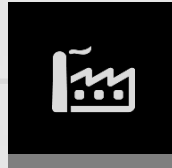
Market valuation of the existing Baltimore cement manufacturing plant in order to secure financing for a proposed new production facility in the western US.



Confidential Client, Undisclosed Locations

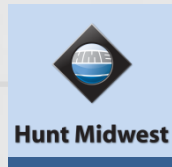
Financial analysis of cement plants to determine profitability, followed by implementation of special and capital projects or process/operational modifications to improve efficiency and profitability.

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Confidential Client, Undisclosed Location

Technical and Economic Valuation of a cement manufacturing facility in the Caribbean (Marine Terminal, cement grinding plant and mine assets).



Hunt Midwest, USA

Economic analysis of assumptions, capital costs, OPEX, and ROI for a proposed deep mine.



Confidential Client, Undisclosed Locations

Technical process audits of cement plants to increase production and improve operating efficiency.



Argos, Colombia

Technical audit to justify upgrade kiln production including coal grinding facilities for two kiln lines.



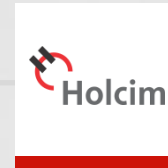
Cementos Paz del Rio, Colombia

Technical audit of the cement plant to reduce operating costs and identify bottlenecks; recommended modifications and improvements to each maximum production.



Capitol Cement, USA

Technical audits of the operations, potential production of the plant, and recommendations to minimize bottlenecks and improve efficiency.



Holcim Cement, Brazil

Technical audit for justification to upgrade kiln production.



Arabian Cement, Saudi Arabia

Plant audit of the Rabigh Cement works.

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Holcim Cement, Canada

Technical audit of the operating line with aim to justify upgrading the plant capacity and to optimize energy usage.



Argos, Colombia

Technical audit of the cement plant to upgrade Kiln #1



Cemento Sur S.A., Peru

Feasibility study and CAPEX estimates for cement kiln to lime kiln conversion.



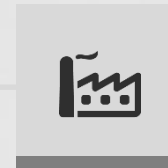
Cementos Paz del Rio, Colombia

Technical audit of the cement plant to reduce operating costs and identify bottlenecks; recommended modifications and improvements to each maximum production.



Birlık Çimento A.S., Turkey

Feasibility Study and Market Study including the evaluation of raw materials, bid specifications for major process equipment and CAPEX estimates.



Confidential Client, Zambia

Feasibility study for new lime plant in Zambia including development of a drilling program.